

Application Serial No.: 09/877,926  
Attorney Docket No. 019213-0311368 (23424-016)  
In Response to Office Action mailed July 6, 2005

**AMENDMENTS TO THE SPECIFICATION:** identifying insertions and deletions.

Please replace the ABSTRACT, at pg. 84, with the following rewritten ABSTRACT:

The present invention provides a A common collaboration tool to interact, communicate and serve a client enables advisors, their clients and other participants to interact in a coordinated manner in various areas of interest. The present invention enables a A client to authorize authorizes selected advisors as well as other participants to view, discuss, modify and perform other operations in response to the client's request for services. A client may define defines the scope of authorization for advisors and/or other participants for security and confidentiality reasons. Advisors (and/or participants) may access information submitted (or authorized) by the client to collaborate as a cohesive team in sharing information, devising a plan, addressing client's concern concerns, drafting (or modifying) a document and performing other services for the client. The present invention provides a mechanism to implement planning in an organized and efficient manner, by promoting consistent and accurate collaboration of resources, tools and efforts.